

**TAWARAN SAHAM KHAS BUMIPUTERA:
“KIM TECK CHEONG CONSOLIDATED BERHAD”**

❖ Jumlah Saham Khas	96,000,000 unit
❖ Harga Par	Tidak Berkenaan
❖ Harga Tawaran (indikatif)	To be determined on the price fixing date based on the 5-day volume weighted average market price (VWAP) of KTC Shares immediately prior to the price fixing date. The 5-day VWAP as at 20 October 2021 is RM0.151.
❖ Penyenaraian Saham	Pasaran ACE, Bursa Malaysia
❖ Aktiviti Utama Syarikat	The principal activity of Kim Teck Cheong Consolidated Berhad is investment holding whilst its subsidiaries are principally engaged in distribution of consumers' packaged goods, manufacturing of bakery products, warehousing and trading.
❖ Pematuhan Syariah	Tidak Patuh Syariah
❖ Bank Penasihat	Mercury Securities Sdn Bhd
❖ Pegawai Untuk Dihubungi	Nama: Winnie Lau / Chris Lai Ther Wei No. Tel: +603-6203 7236
❖ Tarikh Pembukaan Tawaran	Permohonan secara dalam talian (<i>online</i>) melalui sahamonline.miti.gov.my bermula pada 25 Oktober 2021 (ISNIN)
❖ Tarikh Tutup Permohonan	29 Oktober 2021 (JUMAAT) jam 12.00 tengah hari
❖ Tarikh Akhir Penghantaran Dokumen Permohonan	5 November 2021 (JUMAAT) jam 4.30 petang